

Secure Payment Systems

Omni/Vx WINMARK REWARDS CARD INSTRUCTIONS

Rev 1.0

1. Activating a Loyalty Card

- a. From the main menu, select Loyalty
- b. Press "**F1**" for Activation
- c. Swipe the card through the slot on the right side of the terminal
- d. Enter the full Reference Number printed on the back of the card and press "**ENTER**"
- e. Select "**BUY ITEM**" ("**F3**") if purchasing from consumer or select "**SOLD ITEM**" ("**F4**") if selling to consumer
- f. Enter the amount of activation and press "**ENTER**"
- g. Terminal begins Dialing / IP sequence (Dialing, Connecting, Receiving, Transmitting etc.) It will give an approval, print a copy of the activation receipt and prompt for the customer copy

2. Add Points

- a. From the main menu, select Loyalty
- b. Press "**F2**" for Add Points
- c. Swipe the card through the slot on the right side of the terminal or enter the card Reference Number printed on the back of the card and press "**ENTER**"
- d. Select "**BUY ITEM**" ("**F3**") if purchasing from consumer or select "**SOLD ITEM**" ("**F4**") if selling to consumer
- e. Enter the amount of the purchase and press "**ENTER**"
- f. Terminal begins Dialing / IP sequence (Dialing, Connecting, Receiving, Transmitting etc.) It will give an approval, print a copy of the sale receipt and prompt for the customer copy

3. Performing a Balance Inquiry

- a. From the main menu, select Loyalty
- b. Press "**F4**" for Balance Inquiry
- c. Press "**F3**" for Balance Inquiry or "**F4**" for Card Detail
- d. Swipe the card through the slot on the right side of the terminal or enter the card Reference Number printed on the back of the card and press "**ENTER**"
- e. Terminal begins Dialing / IP sequence (Dialing, Connecting, Receiving, Transmitting etc.) It displays the balance on the screen if "**F3**" was selected or prints card report if "**F4**" was selected

4. Transferring a Card Balance

- a. From the main menu, select Loyalty
- b. Press the purple key corresponding to the "**MORE**" option to go to the next menu
- c. Press "**F1**" for Transfer
- d. Swipe the card or enter the card Reference Number printed on the back of the card which the balance is to be transferred from and press "**ENTER**"
- e. Swipe the card on which the balance is to be transferred to (**This card must be Active**)
- f. Terminal begins Dialing / IP sequence (Dialing, Connecting, Receiving, Transmitting etc.) It will give an approval, print a copy of the balance transfer receipt and prompt for the customer copy

5. Subtract (to remove points directly)

- a. From the main menu, select Loyalty
- b. Press the purple key corresponding to the "**MORE**" option to go to the next menu

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- c. Press "**F2**" for Subtract
- d. Enter the Manager Password and press "**ENTER**"
- e. Swipe the card through the slot on the right side of the terminal or enter the card Reference Number printed on the back of the card and press "**ENTER**"
- f. Press "**F3**" to subtract points from the card balance or "**F4**" to enter the amount value of the points to subtract
- g. Enter the number of points or the amount to subtract and press "**ENTER**"
- h. Terminal begins Dialing / IP sequence (Dialing, Connecting, Receiving, Transmitting etc.) It will give an approval, print a copy of the sale receipt and prompt for the customer copy

6. Miscellaneous Administrative Issues

- a. **Reprint Receipt** (in case there was a printer problem)
 - i. From the main menu, select Loyalty
 - ii. Press the purple key corresponding to the "**MORE**" option
 - iii. Press "**F3**" for Reprint
 - iv. Enter the Item Number to reprint a particular transaction or press "**ENTER**" to reprint the last transaction
 - If the Item Number is not available, run a Card Detail Report from the Balance Inquiry menu and the Item Number will be displayed on the receipt
- b. **Printing Reports**
 - i. From the main menu, select Loyalty
 - ii. Press the purple key corresponding to the "**MORE**" option
 - iii. Press "**F4**" for Reports
 - iv. Press "**F1**" for Batch Summary, "**F2**" for Host Detail, or "**F3**" for Card Summary
 - v. Enter the required date in **mmddyy** format and press "**ENTER**"
 - vi. Terminal begins Dialing / IP sequence (Dialing, Connecting, Receiving, Transmitting etc.) and prints the requested report

7. Range Activation (if enabled)

- a. From the main menu, select Loyalty
- b. Press the purple key corresponding to the "**MORE**" option twice
- c. Press "**F1**" for Range Act
- d. Enter the Manager Password and press "**ENTER**"
- e. Swipe the first card in the sequence through the slot on the right side of the terminal
- f. Swipe the last card in the sequence through the slot on the right side of the terminal
- g. Enter the amount of the purchase and press "**ENTER**"
- h. Terminal begins Dialing / IP sequence (Dialing, Connecting, Receiving, Transmitting etc.) It will give an approval, print a copy of the Range Activation receipt and prompt for the customer copy

8. Setting the Date/Time

- a. Press "**F2**" and "**F4**" simultaneously
- b. Enter the password (1 ALPHA ALPHA 66831) and press "**ENTER**"
- c. Select "**F3**" for "**CLOCK**"
- d. Make changes to the date, or scroll down to change the time (in Military Time)
- e. Press "**ENTER**" when finished
- f. Select "**F4**" (**RESTART**) to exit System Mode